

Central European Gas Hub



European Gas Price Volatility, insights for Central Eastern Europe

ETCSEE

15 June 2022

Gottfried Steiner

**ALWAYS UP TO DATE
ON YOUR SMARTPHONE**

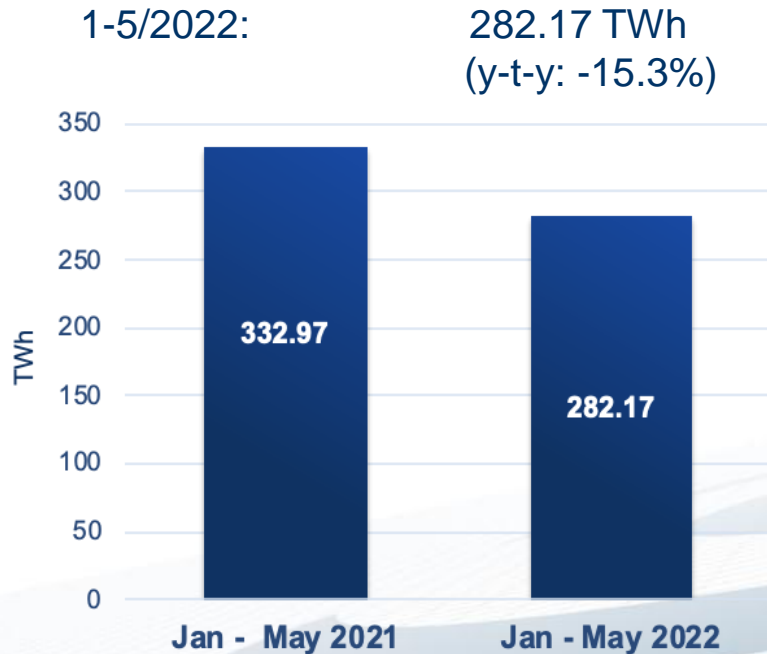
MORE INFORMATION AND
DOWNLOAD AT www.cegh.at/app



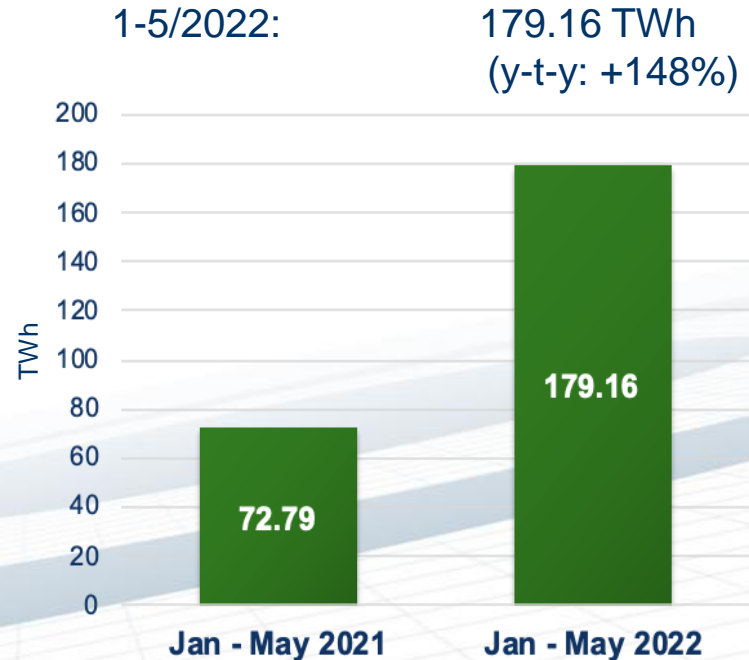
CEGH Volume Development 1-5/2022



CEGH VTP Market:



EEX CEGH Gas Market:



Extreme Price Hikes and tight Price Situation, but enormous Volatility in the Gas Markets has decreased in the past weeks



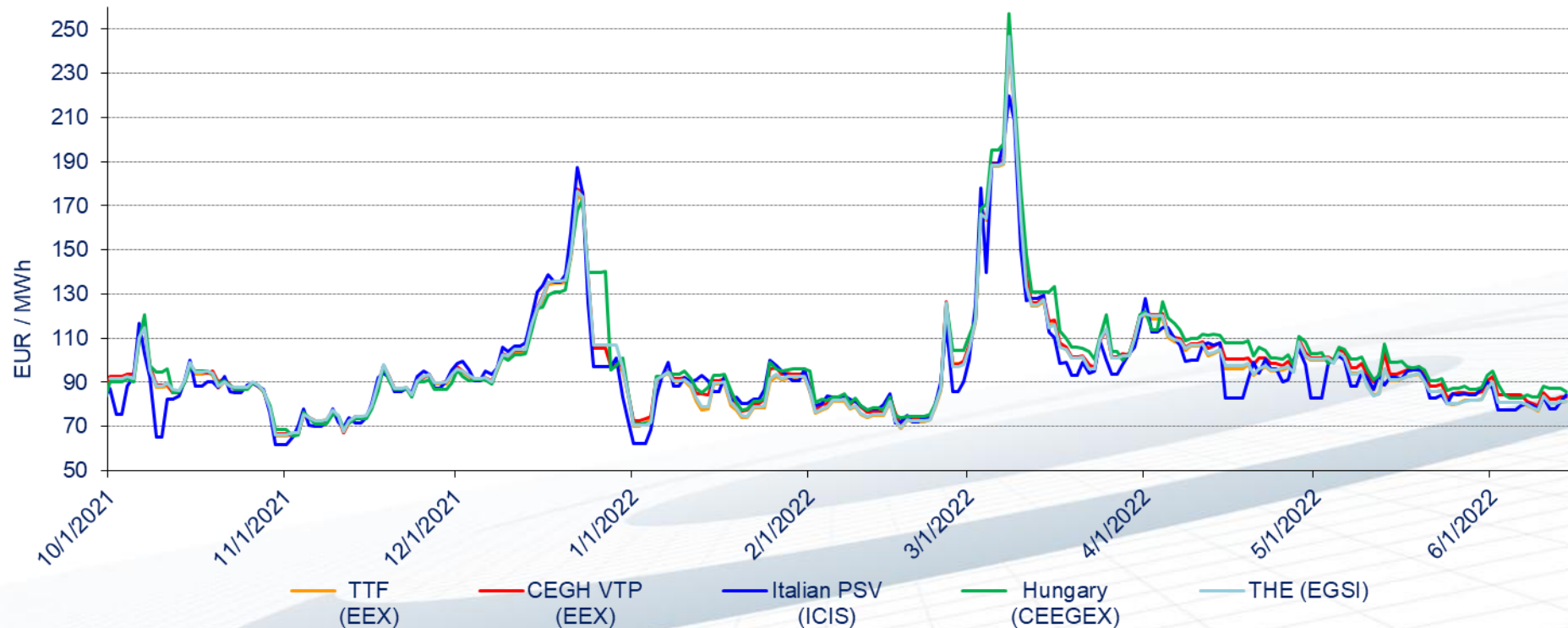
EEX CEGH DA/WE Open-Low-High-Close Prices (EUR/MWh)



Price volatility between Regional Gas Markets: Price Spreads remain high – watch Pricing of Hungarian and Italian markets!



Daily Spot (DA/WE) Settlement Prices (EUR/MWh)

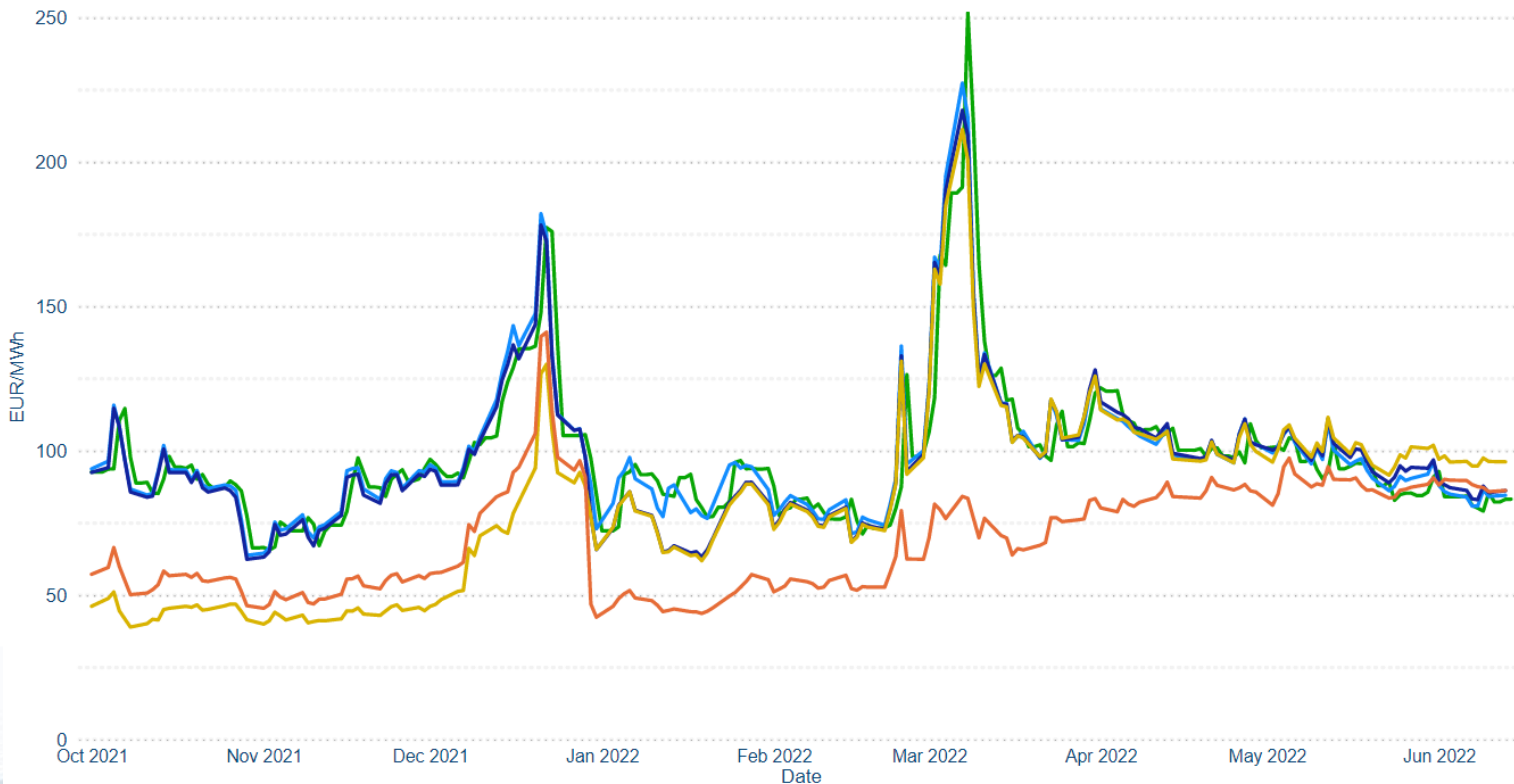


Day-Ahead and Futures Contracts sky-rocketed, Day-Ahead dropped below First Calendar Year recently



EEX CEGH Futures Contract Prices by Publication Date and Spot Delivery Prices

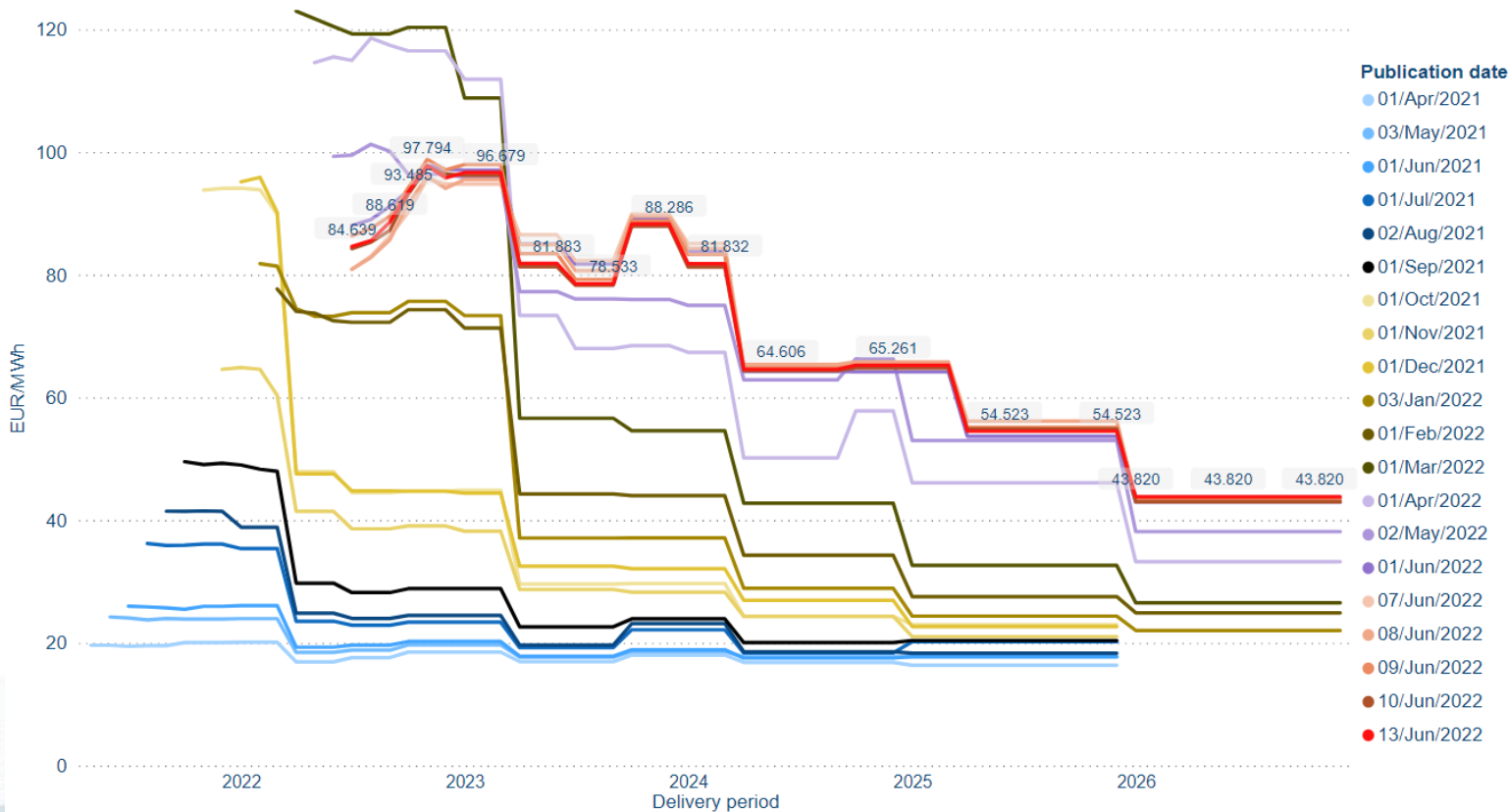
Maturity ● Day-ahead / Weekend ● Month +1 ● Quarter +1 ● Season +1 ● Calendar +1



Future Gas Price Expectations have increased significantly due to Supply Crunch Fears



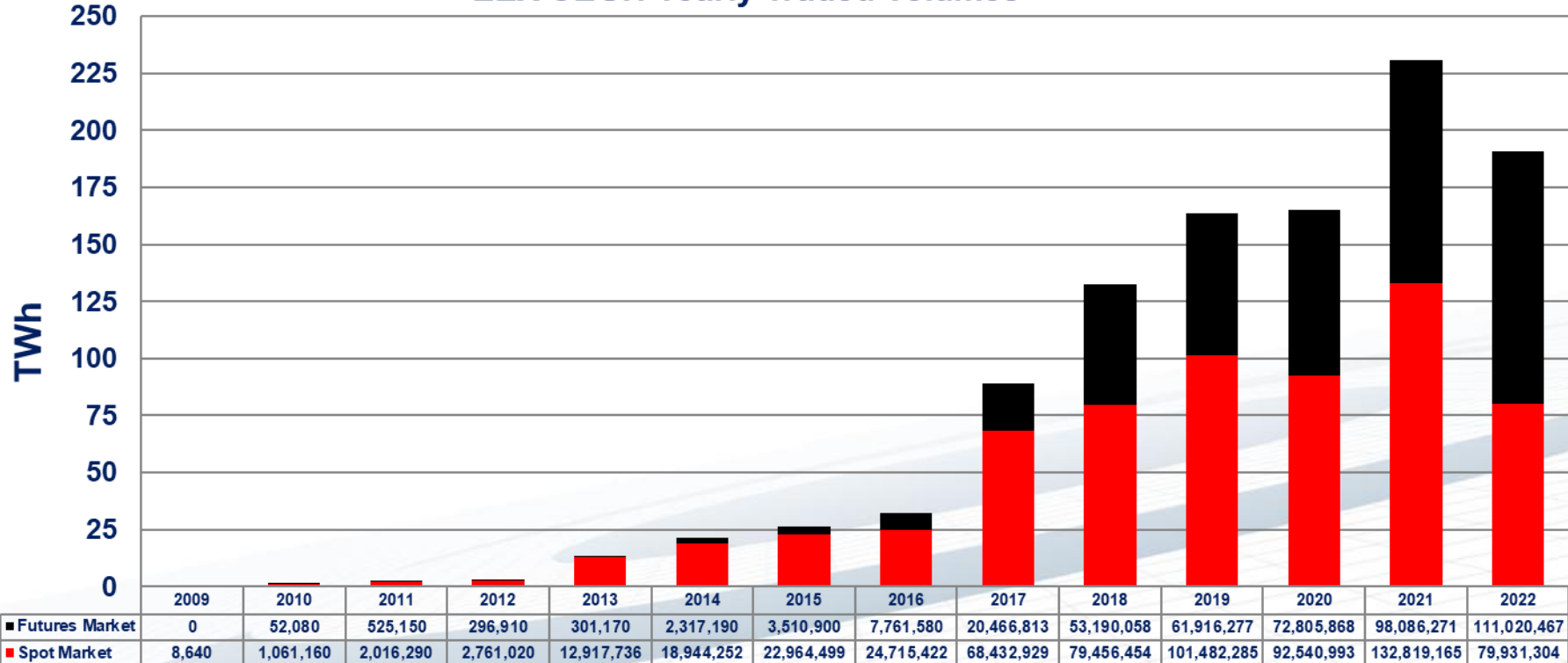
EEX CEGH Futures Price Curve - On the 1st trading day of the month and last 5 trading days



EEX CEGH Austrian Gas Market: Yearly Trading Volume: 2009 – June 13, 2022



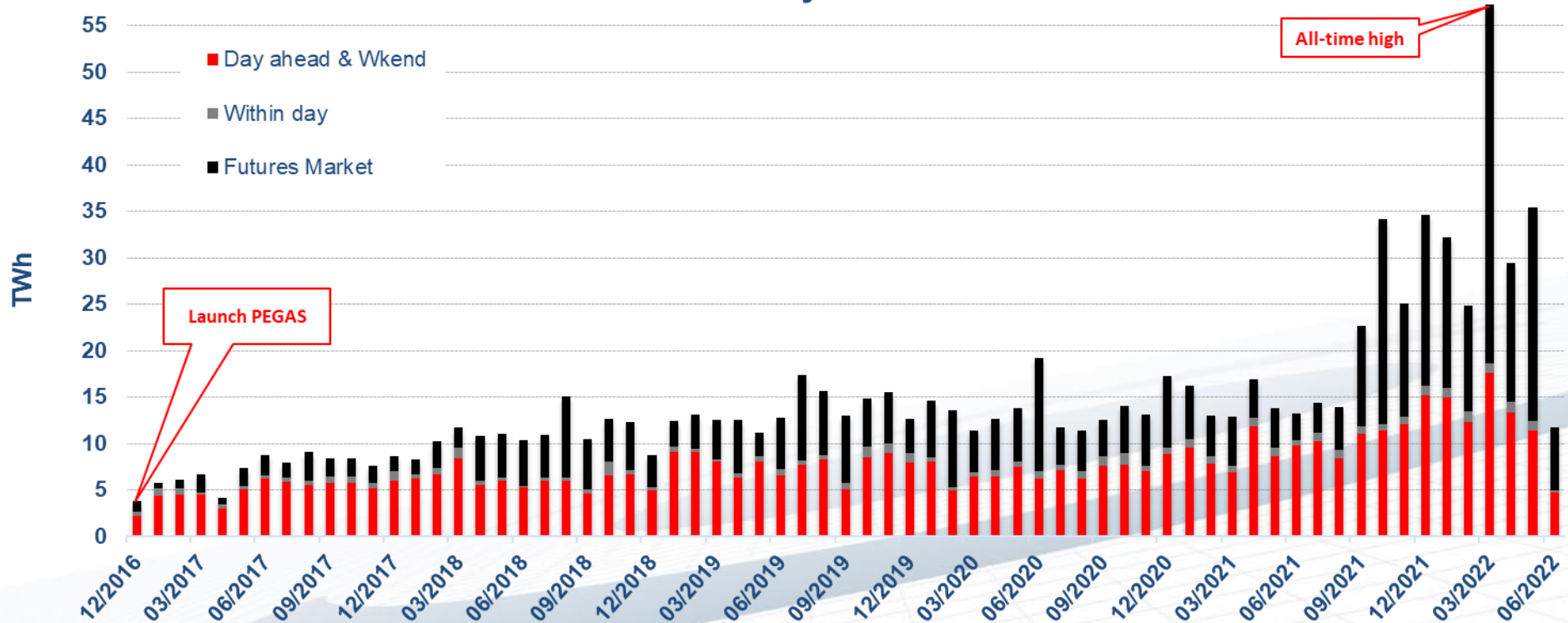
EEX CEGH Yearly Traded Volumes



Record volumes on EEX CEGH Austrian Gas Market in extreme Price Situations: Security in volatile Price Environment



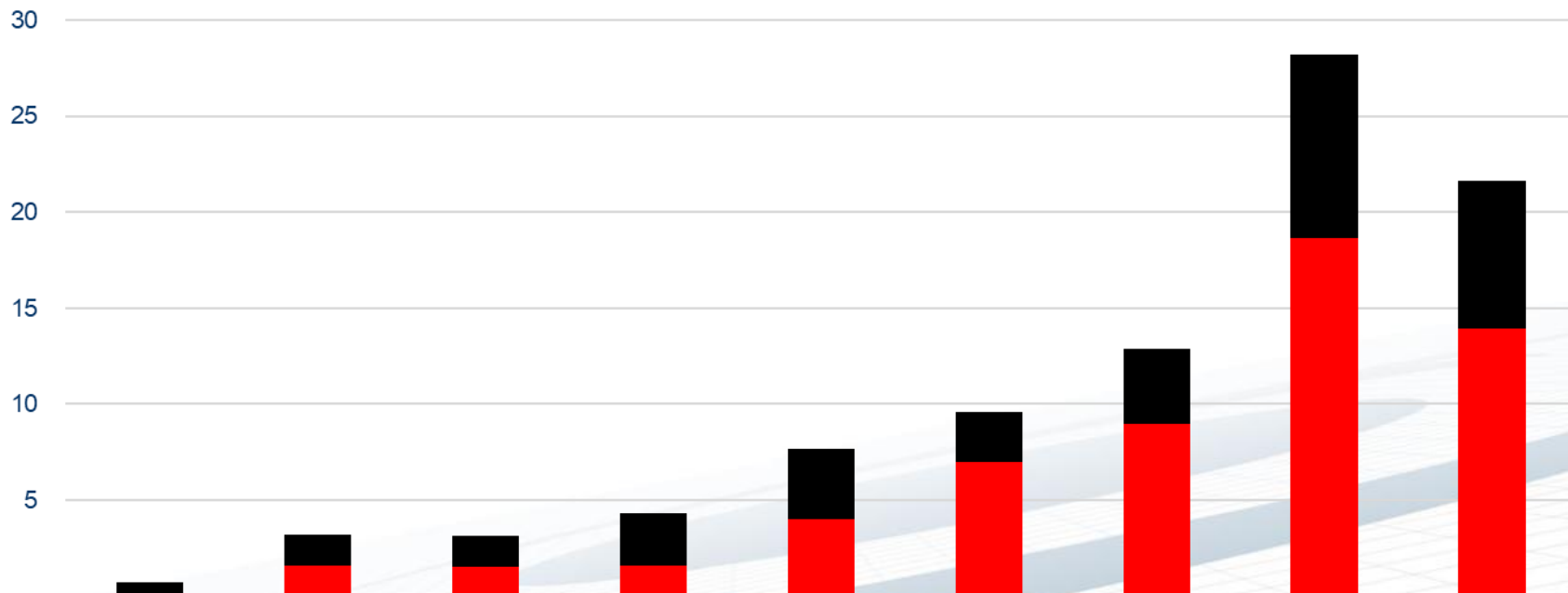
EEX CEGH Monthly Traded Volumes



EEX CEGH Czech Gas Market: Yearly Trading Volume: 2014 – June 13, 2022



EEX Czech VTP Yearly Volumes (TWh)



	2014	2015	2016	2017	2018	2019	2020	2021	2022
■ Futures Market:	0.75	1.59	1.57	2.74	3.69	2.55	3.91	9.55	7.72
■ Spot Market:	-	1.58	1.54	1.60	4.00	7.01	8.97	18.66	13.91

EEX CEGH Czech Gas Market: Monthly Trading Volume

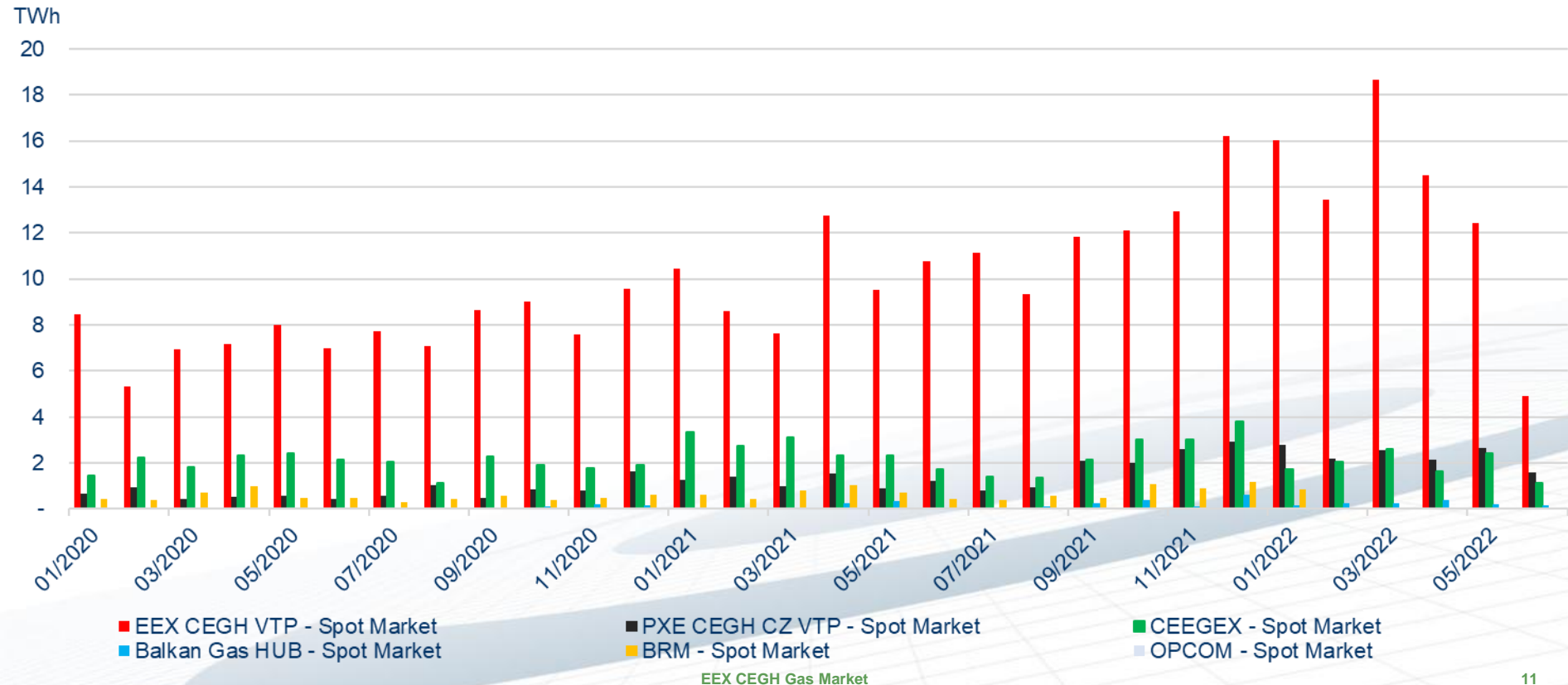


EEX Czech VTP Monthly Volumes (TWh)

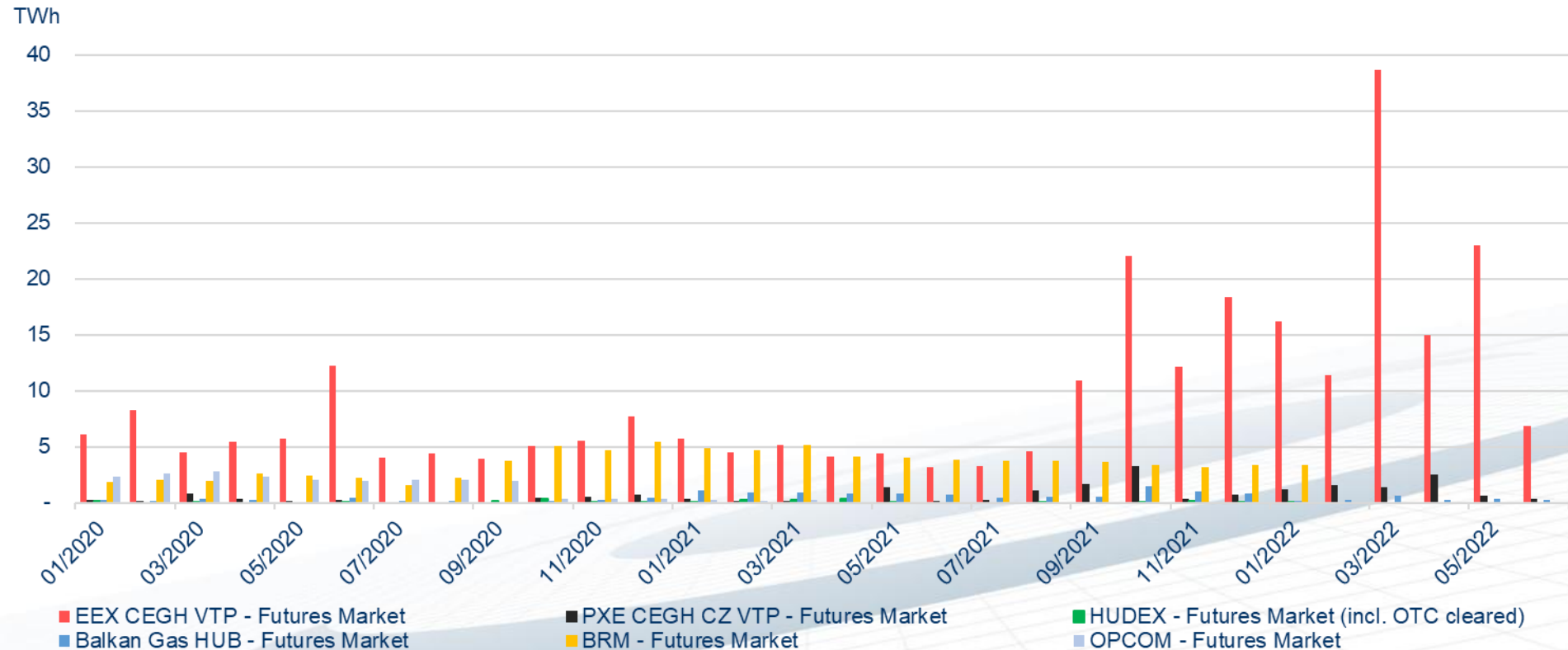


■ Spot Market ■ Futures Market

Spot Exchange Volumes in Austria, Czech Republic, Hungary, Romania and Bulgaria



Futures Exchange Volumes in Austria, Czech Republic, Hungary, Romania and Bulgaria



CEGH Gas Storage Marketing Platform



OVERVIEW REGISTRATION

- Can be used for primary and secondary storage marketing: important tool for new storage obligations and for industrial customers
- Publication of storage offers without limitations only for companies (users) who signed a contract with CEGH
- Free to use and easy to register for all interested parties for bidding – no checks and restrictions – everyone can place a bid for every offer on the platform
- Allocation according to the rules of the company which is marketing the storage

Filter your results

Storage

Bidding period

to

Filter

OMV Gas Storage

Offer ID: 908

Bidding period: 09.06.2022 12:00 - 09.06.2022 15:00

Publication date: 01.06.2022 10:00

Quantity: 30 Bundles

Pricing: € / Bundle / month

Service period: 01.04.2023 06:00 - 01.04.2024 06:00

WORKING GAS VOLUME	INJECTION RATE	WITHDRAWAL RATE
FIRM	FIRM	FIRM
17,000 MWh 01.04.23 06:00 - 01.04.24 06:00	8 MWh/h 01.04.23 06:00 - 01.04.24 06:00	8 MWh/h 01.04.23 06:00 - 01.04.24 06:00

CLOSED ON 08.03.2022 14:00

OMV Gas Marketing & Trading GmbH

OMV Storage-Pool VTP

Offer ID: 887

Bidding period: 08.03.2022 10:00 - 08.03.2022 14:00

Publication date: 21.02.2022 12:00

Quantity: 40 Bundles

Pricing: € / Bundle / year

Service period: 01.04.2022 06:00 - 01.04.2023 06:00

WORKING GAS VOLUME	INJECTION RATE	WITHDRAWAL RATE
FIRM	FIRM	FIRM
25,000 MWh 01.04.22 06:00 - 01.04.23 06:00	11,57 MWh/h 01.04.22 06:00 - 01.04.23 06:00	11,57 MWh/h 01.04.22 06:00 - 01.04.23 06:00

CEGH GreenGas Platform for Marketing of Green Gases



CEGH GreenGas Platform – Way to more transparency and liquidity

- CEGH GreenGas Platform for **marketing of green gases**, such as biogas and hydrogen, in Austria
- Development of the **CEGH GreenGas Platform based on market feedback** in order to meet the current needs and wishes
- **Gradual expansion** to Central and Eastern Europe is envisaged
- **Functionalities of CEGH GreenGas Platform will be expanded** alongside the evolving green gas market
- CEGH offers the CEGH GreenGas Platform **free of charge**

CEGH GreenGas Platform



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CEGH GREENGAS PLATFORM OVERVIEW CREATE OFFER MEMBERS ADMINISTRATION

Filter Clear

Status

- open
- closed
- published
- not published
- cancelled

Company

Offer ID

Side

Bid **Ask**

Registry

Certificate

Country

Publication date

Bidding period

Filter

OPEN FOR BIDDING UNTIL REVOKED

Wien Energie Vertriebs GmbH & Co KG Publication date: 31.05.2022 13:50 Offer ID: 627

Product: Guarantees of origin

Registry / Certificate / Country of origin: AGCS Biomethan Register Austria / Certificate of origin / Austria

Bidding period until revoked

Ask Minimum price: **40.00 € / MWh**

Volume: **876 MWh** Production period: 01.12.21 - 01.01.22 Biomethane from biogas (B110000)

OPEN FOR BIDDING UNTIL REVOKED

Wien Energie Vertriebs GmbH & Co KG Publication date: 31.05.2022 13:50 Offer ID: 628

Product: Guarantees of origin

Registry / Certificate / Country of origin: AGCS Biomethan Register Austria / Certificate of origin / Austria

Bidding period until revoked

Ask Minimum price: **40.00 € / MWh**

Volume: **848 MWh** Production period: 01.11.21 - 01.12.21 Biomethane from biogas (B110000)

« < 1 > »

- CEGH is offering the CEGH GreenGas Platform in German and English language
- CEGH GreenGas Platform “Users” can easily publish their Guarantee of Origins (GOs) or bio-methane volumes with or without the GOs (bid/ask) or can place bids/offers for existing offers via the CEGH GreenGas Platform
- Wien Energie Vertriebs GmbH & Co KG placed two different sale offers for Guarantees of Origin on the CEGH GreenGas Platform!

**Thank you very much
for your attention**

